OPPORTUNITIES FOR CANADIAN COMPANIES

CHAMBRE DE COMMERCE BRÉSIL-CANADA

ALUMINIUM IN Brazil

GENERAL OVERVIEW

The aluminum sector in Brazil is both significant and competitive, driven by the country's abundant bauxite reserves and a predominantly hydroelectric energy matrix, which helps reduce costs and emissions. As one of the world's most important aluminum producers, Brazil stands out for its fully integrated production chain, from mining to final manufacturing, and its leadership in low-carbon aluminum.

1.8M tons
Of domestic consumption

8.5%
Sector growth in 2025

97%
of aluminum cans are recicled

COMPETITIVE ADVANTAGES

Access to International Markets
Brazil currently exports to important markets, such as USA and Europe.

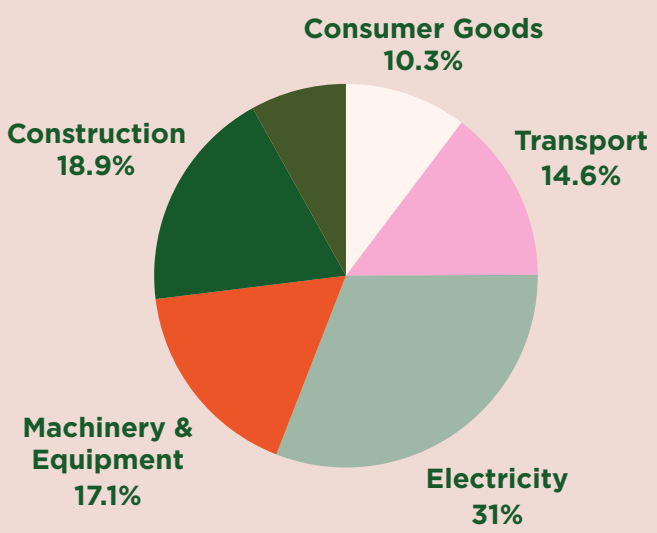
Renewable energy matrix
Brazil has over 80% of its electricity coming from renewable sources.

Integrated Production
Companies in Brazil often operate in vertically integrated systems.

3rd
Largest producer of primary aluminium

4th
Largest producer of bauxite

LEADING SECTORS IN ALUMINUM DEMAND



In 2025, these sectors recorded the highest demand for aluminum in Brazil, with the percentages reflecting the growth in consumption over the year.

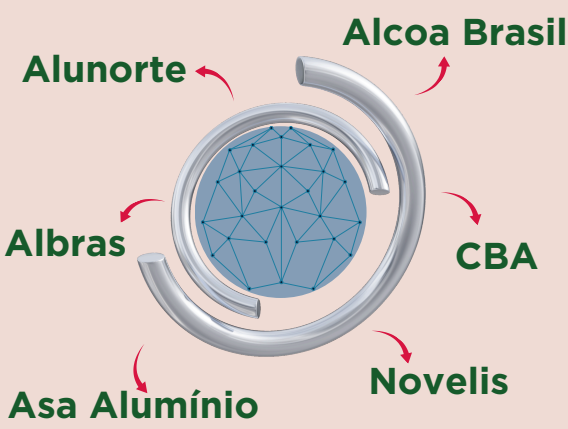
INDUSTRY CHALLENGES

Excessive bureaucracy & regulation
Leads to delays and may discourage investments in the sector.

High energy costs
Especially in energy-intensive processes, may weaken the sector's competitiveness.

Deficient logistics & infrastructure
Raises transportation costs and limit export efficiency.

MAIN PLAYERS IN BRAZIL



ALUMINIUM VALUE CHAIN

Mining 1st step
Refining 2nd step
Smelting 3rd step
Processing 4th step
Recycling 5th step

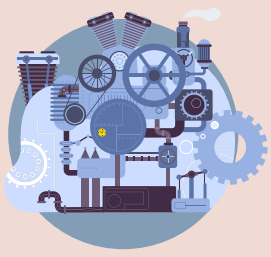
The map below highlights the main Brazilian states involved in each stage of the aluminum production chain.



HOW CAN CANADIAN COMPANIES HELP?



Technological Innovation



Industrial Equipment & Technical Expertise



Strategic partnerships in infrastructure and energy

BILATERAL OPPORTUNITIES

The USA tariffs on aluminum present an opportunity for Brazil and Canada to strengthen bilateral trade, reduce reliance on the USA market, and build a more resilient partnership.



50% taxes
Imports from USA

25% taxes
Exports to USA



25% taxes
Imports from USA